



Powered by AI-MI[™] and PSF's Expert Analysis

In-depth emerging tech category-by-category trends, use cases, programs/buyers, technologies, companies and regions

Get access today!



The SBIR/STTR program, often referred to as "America's Seed Fund", provides almost \$4B in funding for emerging technologies.

This REPORT and accompanying DATASETS and DASHBOARD provide deep insights, by 13 emerging technology areas, on which use cases are being funded, who is investing in them, which companies are winning, and which regions are emerging as the new hotbeds of innovation.

Who is the report/dashboard/data for:

- SBIR/STTR teams and policy makers, to guide overall program design and investment decisions.
- Government innovation managers to understand use cases and technologies being funded and to improve collaboration among programs with similar needs.
- Startups and emerging companies to know how government is investing and identifying program offices.



170+ Page Report



Interactive Dashboard



Enriched Data on Buyers, Suppliers, Use Cases, Regions



Emerging Tech Categories/Markets Covered:

- Advanced Communication Technology
- Advanced Energy and Clean Energy Technologies
- Advanced Materials & Related Manufacturing
- Biotechnology & Medical Technology
- Data Storage, Management and Advanced Computing Technologies
- Electronic Warfare Technologies
- Financial Technologies
- Microelectronics
- Natural and Anthropogenic Disaster Prevention or Mitigation
- Quantum Science & Technology
- Robotics, Automation, and Advanced Manufacturing
- Space Technology
- Trusted Al and Autonomy



The SBIR/STTR report and accompanying dashboard/data are focused on answering several critical questions:

- ✓ Investment trends by 13 critical tech areas and by buyers/suppliers
- ✓ <u>Use cases</u> and which technologies are being used
- ✓ 300+ agencies and program offices are investing in which tech areas and use cases
- ✓ Data on over 10,000+ <u>companies that are winning</u> and what capabilities they bring to the market
- ✓ <u>Total investments</u>, including government funded and private capital, by company
- ✓ Geographic regions and innovation clusters emerging across the country



What Leaders are Saying about the SBIR/STTR Analysis

"This is a <u>terrific report</u>. There are more than a handful of companies that would find this useful."

Director at Defense Innovation Unit

"This is **some of the best work I've ever seen**! Imagine, applying this same analysis to millions, all investments by region and people."

Executive Director, University of Chicago Center for Impact Sciences

"This is **fantastic data**! We certainly would like a briefing."

SVP of Microelectronics and Advanced Technologies, Large Consortia

Get Report, Data, and/or Dashboard



Get access to report, interactive dashboard or <u>validated/enriched and refreshed</u> data. <u>Choose from multiple options</u>.

170+ Page Report

Get license to full report including a category-bycategory analysis section on 13 emerging tech categories



Interactive Dashboard

Get access to an interactive visualization dashboard, with over 50 charts and analyses



Enriched Data on Awards/Buyers/ Suppliers/Regions

30k+ awards. 10k+ companies. 300+ buying program offices. Get refreshed data, enriched through our Al algorithms, validated by our analysts. Includes over 200 data fields.



Customize your purchase with these options:

Entire report and dataset, category specific only, buyer or supplier data, or custom package

Report, Data, and/or Dashboard



Report - What's Included

170+ page report includes an overall SBIR/STTR program analysis as well as a category-by-category analysis section on 13 Critical & Emerging Tech (CET)

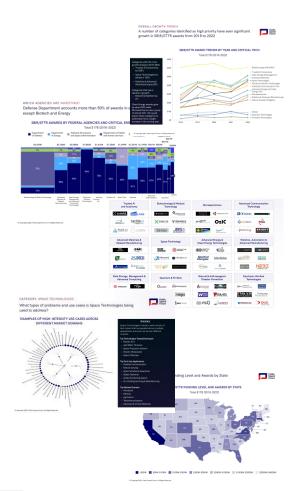
Investment Trends across SBIR/STTR program and by emerging tech category.

Who is buying/investing? Which agencies and programs are investing in which use cases and technologies.

Who is winning? Which companies and labs/research institutions, emerging and/or underserved, are winning. Which companies are scaling?

Which use cases are being funded? Improve investment decisions and which technologies are making an impact by understanding how emerging technologies are being used to address critical use cases.

Geographic Clusters & Regional Analysis Identify emerging geographic clusters across the country, for specific technologies and innovations.



See Appendix for examples of analyses or download sample report.

Report, Data, and/or Dashboard



Report - Table of Contents

SBIR/STTR Program Level Analysis (30+ pages)

- Executive Summary
- Introduction and Methodology
- Definition of Critical Technologies
 - Overall Growth Trend
 - Growth Trend by Phases
 - Growth Trend by Category
 - Growth Trend by Agency
 - Tech and Use Cases
 - Which Agencies are Investing?
 - Which Companies are Winning?
 - Capital Flow Analysis
 - Regional Analysis
 - Statewide Allocation of SBIR/STTR Awards
 - Awards Distribution by MSA(s)
 - SBIR Awards Distribution by MSA(s)
 - R&D Federal Funding by MSA(s)

Category-by-Category Analysis (140+ pages)

- Use Cases and Technologies
- · Growth Trend
 - Growth Trend by Phases
 - Growth Trend by Agency
- Which Agencies/Programs are Investing?
- Which Companies are Winning?
 - Companies by Socio-Economic Designations
- Regional Analysis
 - Statewide Allocation of SBIR/STTR Awards
 - Awards Distribution by MSA(s)

Report, Data, and/or Dashboard



Data License - What's Included

Enriched and Validated Data: Get continuously refreshed data, enriched through our Al algorithms, validated through our Al and Analyst teams. Includes over 200 data fields.

30,000+ SBIR/STTR awards by tech area and use cases

Al-enriched data on over 30k awards

- Award details by tech area
- Use cases and tech areas addressed
- Company and Research Institutions
- Award mapping with emerging tech
- Buying Program Offices
- Regional mapping

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10k+ Suppliers

Al-enriched detail data on 10k+ Suppliers:

- Company descriptions and capabilities
- Company size and demographics
- Products and Offerings
- Experience

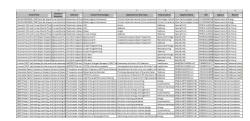
Award data:

- a) Federal contracts
- b) OTA
- c) Grants
- d) Private capital

		Experience						
Company Name	Headquarters (Dity/State)	Underserved Status	Specialties and Expertise	Private Capital Investor Name	SBIRJSTTR Awards	Other Federal Contracts	Otte	Grants
Armoments Research Company, Inc.	Bethesda, MD	sovosa	Al-Powered Predictive Spraces, IniT Spraces, Round Counting, Meapon Line of Sight, Machine Learning		2 \$125K	11 \$16.9M		2 \$1.7M
ADVR, INC.	Bozeman, MT	Women Duned Business	Frequency Conversion, Phase Modulation, Quantum Devices, Second Harmonic Modulator		2 5246K	46 59.4M		6 52.7M
Mesodyne Inc.	Somervitie, MA	Women Owned Business	LightCall* Fower Generator Nanophotonic Material	Technisms, Northeader Ventures	2 \$100K	7 52.3M	5 \$1.1M	2 \$1.2M
X-titions Innovations, inc	Galthersburg, MD	sce, wose	Non Destructive Seating, Machine Learning, Signal/ Image Processing, and Data Analysis, Advanced Material Processing		5 \$1.5M	27 \$5.3M		11 \$6.3M
TCarta Merine LLC	Denver, CO	wosa	Remate Satellite-Based Hydrospatial Technologies, Ballymetric Data, Seafoor Mapping	NSA Asservator	5399K			4 \$1.5M
Arorae Corporation	Tampa. Fl.	Veteran Owned Business	Military Tactical Systems, Software and System Engineering		2 \$1.7M	8 \$3.7M		
Control Vision, Inc	Morgantown, WV	sovosa	LauerStrobeltS, Spraycare, Lauer Welding, Metal. Casting		1 \$1.6M	8 \$4.4M		2 \$1.4M
NEXTGEN FEDERAL SYSTEMS LLC	Morgantown, WV	HLRZsne	Agile Software Development and Integration, Cybersecurity, Madern Systems Engineering, Cloud Mademission		3 \$1.4M	41 598M	1 \$1M	1 \$189K
VERAMINE INC	Bothell, WA	Veteran Owned Business	Cyber Defense, Response Platforms, Contextualized Data		3 \$1.6M	6 \$4M	4 \$189K	
Lunewave Inc	Tucson, AZ	Women Owned Business	Cutting Edge Antonno, Sensor Technology Automotive (ADAS/SW)	Trind Sphere, Union R. (MAY) Nestures, FM Capital, (Novill Capital	1 \$1.7M	2 \$1.796		\$1.494

##k+ Program Office and Buyers data

- Agencies
- Program Offices
- Use Cases and Tech Focus Areas
- Contact and other pertinent data



Report, Data, and/or <u>Dashboard</u>



Dashboard - What's Included

Dashboard, organized by critical tech areas, with interactive filters to help you analyze data in multiple formats

Growth trends by Program, Phase, and Category helps to analyze the overall trends of awards by fiscal years in different categories

"Who's buying?" section

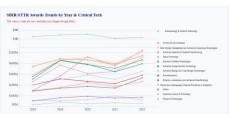
- Funding by category
- 2) Agency drill-down
- 3) Programs

"Who's winning?" section includes

- 1) Supplier lists
- 2) Supplier profiles

Regional Analysis

Regional views to identify top states and clusters by tech area; which suppliers are winning in specific areas









Get Started Today!



Report and data purchase options:

- Complete analysis/data across all tech areas
- Select Emerging Technology Category, based on your need and focus
- Buyer/Program Office Data
- Company/Supplier Datasets
- Regional report and dataset



Need to customize the data to fit your needs?

We can customize the analysis and dataset based on your needs.

Common requests include:

- Use case or tech specific data
- Agency specific program/buyer data
- Deeper dive into a category
- Region/state specific data

Contact us at support@publicspendforum.net for report buying options.

Email us to request a discount code (limited time only)!



APPENDIX

Methodology



The focus of this report and analysis is to provide high-level insights BY CRITICAL TECHNOLOGY AREA across agencies, regions, and companies. We will conduct deeper analysis into regions and use cases in subsequent reports.

To conduct this analysis, we utilized:

- Public/Private/PSF-generated and enriched supplier, investor and SBIR datasets that are part
 of AI-MI datasets
- PSF's AI-MITM to enrich data and develop insights into technologies, use cases, and investments
- Critical analysis of the outputs, with an eye toward answering key questions

Please Note: <u>This analysis is not an accounting exercise</u>. Our intent is to be 90% directionally correct, which we have achieved based on significant validation of results as well as the validations we conduct as part of our ongoing data management.



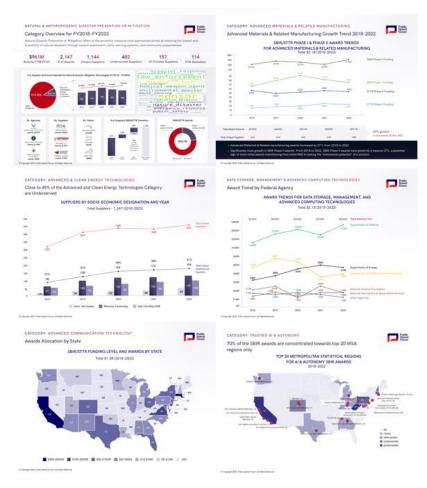
CATEGORY SPECIFIC ANALYSIS

Dive into a technology category-by-category deep dive, to identify use cases, funding offices, companies, geographic clusters and more.

13 Category-by-Category Sections



Category Dashboards + Analyses





USE CASES

Improve investment decisions and which technologies are making an impact by understanding how emerging technologies are being used to address critical use cases.

Verticals	Aerospace and Defense	Med-Tech and Healthcare	Manufacturing	Energy/ Utilities	IT & Tele – Communication	Space
Examples of Use Cases	Object Detection Aircraft Parts Manufacturing/ Assembly High-Speed Testing Intelligence, Surveillance, Reconnaissance Air Traffic Management Mission & Strike Planning Predictive Maintenance	Drug/Vaccine Development 3-D Printing of Medical Devices Pain Management Clinical Monitoring Gene Therapy Biomolecular Imaging Image Processing Prosthetics Design X Tissue Engineering Remote Patient Monitoring	Machine-Machine Communication Industrial & Smart Factory Automation Precision Microfabrication Manufacturing System Health Monitoring Materials Design and Processing Development Warehouse Automation	Energy Storage Optimization Anomaly & Fault Detection and Diagnosis Remote Area Electrification Reduced Greenhouse Gas Emission Energy Consumption Pattern Analysis Building Energy Calibration	Wireless Communication Encrypted Military Communication Real Time Detection and Classification Spectrum Measurement and Analysis Multi-Domain Network Connectivity Low Latency Network Capacity	Space Situation Awareness Rendezvous & Proximity Operations Space Debris Mitigation & Tracking Satellite Communication On-Orbit Servicing In-Space Manufacturing
Examples of Technologies Being Tested	Al & Machine Learning Embedded Cyber- Systems Threat Detection Sensors Immersive Technologies RADAR/LIDAR/ SONAR Robotics and Autonomous Systems	Wearable Technology Biosensors Deep Learning & Computer Vision Digital Health Solutions Monoclonal Antibodies Genetic Markers Additive Manufacturing Nanotechnology	3-D Printing Robotics and Automation Photolithography Inkjet Printing Advanced Manufacturing Software Internet of Things Blockchain, RFID, & Advanced Analytics Augmented & Virtual Reality	Energy Storage Systems Smart Grid & Grid Modernization Energy Efficiency Management System Decentralized Energy Generation & Storage Technologies Renewable Energy Technologies	Human Machine Interfaces Software Defined Networking DevOps and Continuous Integration/Cont. Deployment 5G/6G Cellular Technology Natural Language Processing	Antennas, Transmitters, and Signal Processing Technologies Quantum Computing Navigation & Control System Advanced Manufacturing Technologies Data Processing & Advanced Analytice



GOVERNMENT PROGRAMS

Identify potential customers. Identify program offices investing in similar use cases and technologies. Improve your ability to collaborate with other programs.

EXAMPLE OFFICES: DEFENSE AGENCIES



Department of the Army \$941M

- Combat Capabilities
 Development Command
 Aviation & Missile Center
- U.S. Army Acquisition Support Center
- Army Research Laboratory



Department of the Navy \$1,823M

- Naval Air Warfare Center Aircraft Division
- Naval Air Systems Command
- Naval Information Warfare Center



Department of the Air Force \$3,315M

- AFRL Materials and Manufacturing Directorate
- Air Force Civil Engineer Center-Readiness Lab
- Air Force Research Laboratory Small Business Office



DARPA \$581M

- Microsystems Technology Office
- Biological Technologies Office
- Information Innovation Office



Other Defense Offices \$1,507M

- U.S.Special Operations Command
- Washington Headquarters Services
- Space Development Agency

EXAMPLE OFFICES: OTHER CIVILIAN AGENCIES



National Aeronautics & Space Administration \$913M

- · Glenn Research Center
- · Shared Services Center
- Marshall Space Flight Center



Department of Homeland Security

\$87M

- Domestic Nuclear Detection Office
- Countering Weapons of Mass Destruction Office
- DHS Office of Health Affairs



Department of Health and Human Services

\$4,960M

- Centers for Disease Control & Prevention Office of Acquisition Services
- National Institute of Allergy and Infectious Diseases
- National Center for Advancing Translational Sciences



Department of Transportation

\$53M

- Volpe National Transportation Systems Center
- Office of Research, Demonstration & Innovation
- Intelligent Transportation Systems JPO



Environmental Protection Agency

\$26M

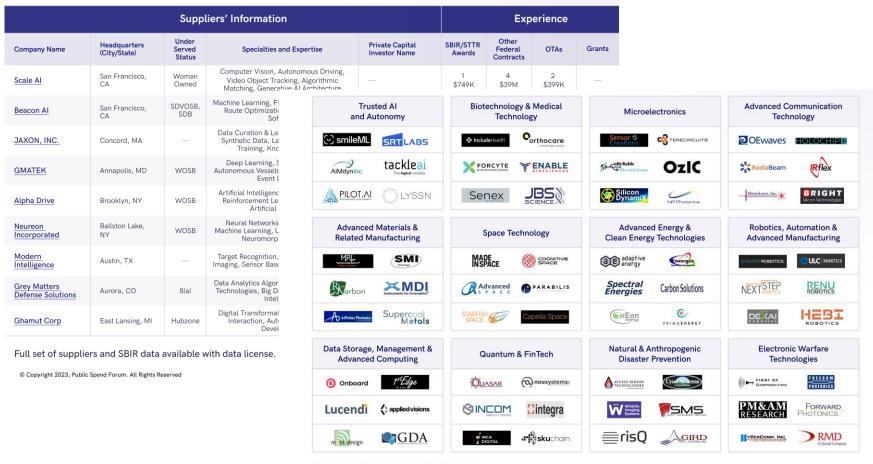
- Office of Research and Development
- Office of Air and Radiation
- · Office of Water

What's Included



COMPANIES

Find out which companies, emerging and/or underserved, are winning. Determine which companies are progressing and scaling.

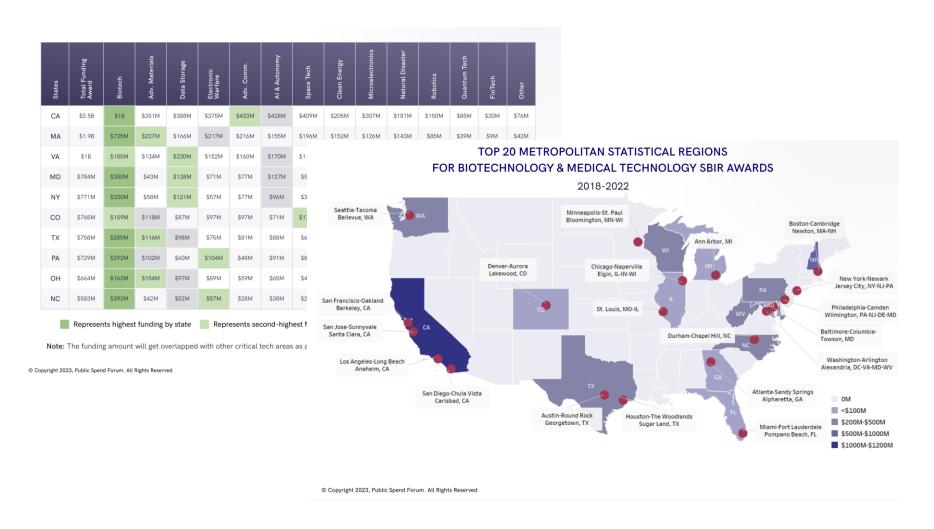


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GEOGRAPHIC CLUSTERS

Identify emerging geographic clusters across the country, for specific technologies and innovations.



AI-Enabled Market and Supply Chain Intelligence (AI-MI™)

What We Do:

- ✓ Deep Tech Intelligence
- Market, Ecosystem and Supply Chain Assessments
- Supplier Diagnostics and Risk
 Monitoring (in partnership with Resilinc)



- ✓ Market Reports and Insights
- ✓ Datasets and Dashboards
- ✓ Market Research and Advisory Services



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